

Book	Policy Manual
Section	Special Update - Artificial Intelligence - June 2026
Title	Updated Copy of FISCAL PLANNING
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6210 - **FISCAL PLANNING**

The School Board shall collect and assemble the information necessary to discharge its responsibility for the fiscal management of the School Corporation and to plan for the financial needs of the educational program. The Board will strive to maintain both short and long range projections of the Corporation's financial requirements.

Accordingly, the Board directs the Superintendent to:

- A. include cost estimates of all ongoing financial requirements;
- B. prepare a long range year-by-year plan for the maintenance and replacement of facilities and equipment;
- C. maintain a plan of anticipated local, State, and Federal revenues;
- D. report to the Board any serious financial implications that emerge from the Corporation's ongoing fiscal planning.

In addition, the Board directs the Superintendent to maintain annually a detailed three (3) year forecast of estimated expenditures and revenues of the Operations Fund.

The Board further directs the Superintendent to publish a contract entered into with a municipal advisor in a prominent location on the Corporation's website and upload the contract to Indiana Gateway. A "municipal advisor" means a person who is not an employee of the Corporation who: 1) provides advice on behalf of the Corporation concerning financial issues, including advice related to: (A) Corporation financial products or the issuance of Corporation securities, including with respect to structure, timing, and terms; or (B) budgeting and long term financial planning; or 2) undertakes solicitation of the Corporation.

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